

You will need the lock/unlock command on your customized Quick Access Bar to open various boxes to insert information. To add this function, go to Customized Quick Access Toolbar, More Commands, then choose from all commands dropdown. Look for lock and add it to your customized Quick Access Toolbar to easily toggle lock/unlock fill in the form.

St Vincent Financial Disclosure Form for Continuing Medical Education Activities

Name/Degree:		Activity Date:	
CME Activity Name:			

Title of Presentation (if applicable):					
Please indicate your role in this CME activity:	<input type="checkbox"/> Presenter/Instructor	<input type="checkbox"/> Author	<input type="checkbox"/> Course Director	<input type="checkbox"/> Moderator	<input type="checkbox"/> Planning/Approval Committee

Purpose: It is our policy to ensure balance, independence, objectivity and scientific rigor in all of its sponsored educational activities. All participating faculty, course directors, and planning committee members are required to disclose to the program audience any financial relationships related to the subject matter of CME activities/programs. Relationships of spouse/ partner with proprietary entities producing health care goods or services should be disclosed if they are of a nature that may influence the objectivity of the individual in a position to control the content of the CME activity. Disclosure information is reviewed in advance in order to manage and resolve any possible conflicts of interest. Specific disclosure information for each course faculty will be shared in writing (and documented in the file) with the audience prior to the faculty's presentation.

Persons who fail to provide this information in advance of the course (allowing for adequate time for review) are not eligible to be involved in this CME activity.

Step 1: Disclosure of Relevant Financial Relationships

Relevant financial relationships are those in which an individual (including their spouse/partner) in the last 12 months:

- has had a personal financial (any amount) relationship with a commercial interest entity producing, marketing, re-selling or distributing health care goods or services consumed by, or used on, patients; and who
- has control over educational content (planning or presenting) related to the products and/or services of the commercial interest(s).

Regarding your role in this CME activity (check one):

- No**, I/we have no relevant personal financial relationship. (If you checked this box, skip to **Step 2**.)
- Yes**, I/we do have a personal financial relationship with a commercial interest and control over educational content related to the products and/or services of the commercial interest(s). (Provide information below.)

Nature of Financial Relationship	Name of Company(s) and relationship	Self	Spouse/Partner
<input type="checkbox"/> Consultant		<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Speaker's Bureau		<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Grant/Research Support (Principal Investigator or working directly for company/company's agent)		<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Stock Shareholder (self-managed)		<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Honoraria		<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Full-time/part-time Employee		<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Other (Describe):		<input type="checkbox"/>	<input type="checkbox"/>

Commercial Interest: The ACCME defines a "commercial interest" as any entity producing, marketing, re-selling, or distributing health care goods or services, used on, or consumed by, patients. The ACCME does not consider providers of clinical service directly to patients to be commercial interests. For more information, visit <http://www.accme.org/requirements/accreditation-requirements-cme-providers/standards-for-commercial-support>.

Financial Relationships: Financial relationships are those relationships in which the individual benefits by receiving a salary, royalty, intellectual property rights, consulting fee, honoraria, ownership interest (e.g., stocks, stock options or other ownership interest, excluding diversified mutual funds), or other financial benefit. Financial benefits are usually associated with roles such as employment, management position, independent contractor (including contracted research), consulting, speaking and teaching, membership on advisory committees or review panels, board membership, and other activities from which remuneration is received, or expected. ACCME considers relationships of the person involved in the CME activity to include financial relationships of a spouse or partner.

Relevant Financial Relationships: ACCME focuses on financial relationships with commercial interests in the 12-month period preceding the time that the individual is being asked to assume a role controlling content of the CME activity. ACCME has not set a minimal dollar amount for relationships to be significant. Inherent in any amount is the incentive to maintain or increase the value of the relationship. The ACCME defines "relevant financial relationships" as financial relationships in any amount occurring within the past 12 months that create a conflict of interest.

Conflict of Interest: Circumstances create a conflict of interest when an individual has an opportunity to affect CME content about products or services of a commercial interest with which he/she has a financial relationship. The ACCME considers "content of CME about the products or services of that commercial interest" to include content about specific agents/devices, but not necessarily about the class of agents/devices, and not necessarily content about the whole disease class in which those agents/devices are used.

Additional information may be requested to address any perceived conflict of interest. All identified conflicts of interest must be managed and resolved in advance of the activity and disclosure information will be shared with the activity participants.

12.16.19

You will need the lock/unlock command on your customized Quick Access Bar to open various boxes to insert information. To add this function, go to Customized Quick Access Toolbar, More Commands, then choose from all commands dropdown. Look for lock and add it to your customized Quick Access Toolbar to easily toggle lock/unlock fill in the form.

St Vincent Financial Disclosure Form for Continuing Medical Education Activities

Step 2: Statements/Rules of St. Vincent Hospital / ISMA/ ACCME Accreditation

Please read the statements/rules of ISMA/ACCME accreditation below, sign, and return to St. Vincent Hospital Medical Education Program. If you have any questions regarding your ability to comply, please contact Jane Mikosz (317.338.3460) at the St Vincent CME office.

- The content and/or presentation of the information with which I am involved will promote quality or improvements in healthcare and will not promote a specific business interest of a commercial interest. Content for this activity, including any presentation of therapeutic options, will be well-balanced, evidence-based, and unbiased, and has adequate justification for their indications and contraindications in the care of a patient.
- Recommendations involving diagnosis and treatment discussed in the presentation are based on evidence which is accepted within the profession of medicine as adequate justification for their indications and contraindication in the care of patient.
- All scientific research referred to, reported or used in CME in support of justification of patient care recommendation will conform to the generally accepted standards of experimental design, data collection, and analysis. Citations of the work are recommended.
- Objectives of my presentation are consistent with overall objectives of the course, and the content is relevant to participants needs.
- I have disclosed (via Disclosure Form to St. Vincent Hospital CME all relevant financial relationships. I understand these will be disclosed to the audience, if they are relevant/potentially relevant to your educational content.
- I have not and will not accept any honoraria, additional payment or reimbursements beyond that which has been agreed upon directly with St. Vincent Hospital CME Program
- I understand that St. Vincent Hospital CME may need to review my presentation and/or content prior to the activity, and I will provide educational content and resources in advance as requested.
- I understand that commercial entity corporate names or logos should not appear on my slides or handouts.
- I understand that a CME monitor may be attending the event to ensure that my presentation is educational, and not promotional, in nature.
- If I am discussing specific health care products or services, I will use generic names to the extent possible. If I need to use trade names, I will use trade names from several companies when available, and not just trade names from any single company.
- If I am discussing any product use that is off label, I will disclose that the use or indication in question is not currently approved by the FDA for labeling or advertising.
- If I have been trained or utilized by a commercial entity or its agent as a speaker (e.g., speaker's bureau for any commercial interest, the promotional aspects of the presentation will not be included in any way with this activity.
- If I am a speaker for any commercial interest, the promotional aspects of this relationship will not be included in any way with this activity.
- If I am presenting research funded by a commercial company, the information presented will be based on generally accepted scientific principles and methods, and will not promote the commercial interest of the funding company.
- If I am presenting research funded by a commercial company, the information presented will be based on generally accepted scientific principles and methods, and will not promote the commercial interest of the funding company.
- If I am presenting research studies, I will include weaknesses and strengths of each study in addition to harms and benefits of specific products. I will also discuss studies presenting different conclusions about the product, if available.

Step 3: Declaration

I will uphold St. Vincent Hospital's continuing educational standards to ensure balance, independence, objectivity, and scientific rigor in my role in the planning, development or presentation of this CME activity. I understand that continuing education accreditation guidelines prohibit me from accepting any reimbursement (financial, gifts, or in-kind exchange) for this presentation from any source other than the accredited CME provider or its educational partner (or fiscal agent).

Signature / Name:

Date: 1/1/2020

If sending this completed document electronically, please type your name above and check this box:

By checking this box, I attest that the completed information is accurate. Please accept this as my signature.

Thank you for providing us with this information. **Return to:** jlmikosz@ascension.org

or 317.338.2851